

IJGlobal League Tables – steady but refidown

Ila Patel

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This quarter primary financing deals overall continue to hold steady although there has been a significant drop in refinancings. Q3 2022 numbers (\$219.6bn) show a drop of 39% compared to the same period in 2021 with the average deal size 13% lower for this quarter – which can be attributed to market instability because of recent geopolitical events.

Though the market successfully navigated the pandemic, it is now faced with the ongoing Ukraine conflict as rising inflation continues to impact markets.

Data published today (subject to change as more information becomes available) shows a slump in the value of deals in infrastructure finance with Latin America and Europe the most impacted.

While project finance transactions were less impacted, the number of deals to close are also down.

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