

# **Renewables across the Sahara**

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North Africa has the weather conditions and large tracts of open land needed to support significant solar and wind power development. Morocco and Egypt have been the most successful at building renewable energy projects, but other countries across the region also have ambitious plans to meet rising power demands while decreasing their dependence on fossil fuels.

Of these other countries, Tunisia is leading the way.

Tunisia's Ministry of Industry in April (2018) <u>announced</u> plans to tender around 1GW of solar and wind capacity, and to invest roughly \$5.6 billion in electricity generation and other projects by 2020.

Seven months later, the Ministry had <u>pre-qualified</u> 28 bidding teams for the tenders of 500MW of solar PV and 300MW of wind projects.

These were not the first renewable energy auctions undertaken in the country. In May 2017, the Ministry of Energy, Mines and Renewable Energies tendered 210MW of wind and solar capacity, and by last month (January 2019) <u>120MW</u> of wind projects had been awarded.

Elsewhere in the region, Algeria tendered <u>150MW of clean energy</u> in November (2018), while Libya is also advancing renewable energy plans.

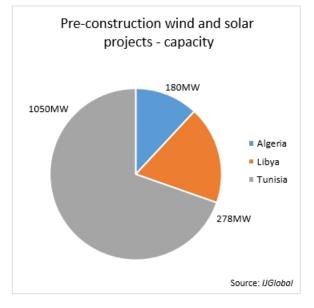
#### Operational renewable energy projects in Tunisia

Technology	Project	Capacity
Wind	Bizerte Wind Farm Stage 1	120MW
Wind	Bizerte Wind Farm Stage 2	70MW
Wind	Sidi Daoud Wind Farm	54MW
Wind	Kchabta Wind Farm	45MW

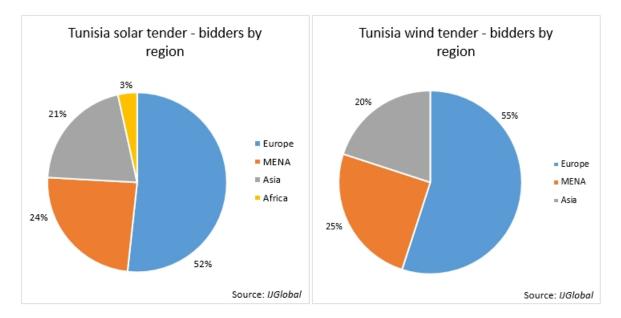
Tunisia is ahead of Algeria and Libya in terms of operating renewable energy projects, having four active wind farms with a total capacity of almost 300MW, according to *IJGlobal* data.

Algeria and Libya have set clean energy targets of 6% and 7% of total generation, respectively. Algeria announced a <u>framework for delivering 4GW of solar power</u> in 2017 but has only recently issued a tender for an initial 150MW of capacity.

Likewise, Libya also has its own renewable energy strategy but it is on hold due to the country's ongoing civil war. The country has no operating clean energy generating plants to date.



Tunisia has set a more ambitious target of 30% – or 4.7GW – renewable energy by 2030. Its most recent auction features the 200MW <u>Borj Bourguiba solar PV plant</u> in the region of Tataouine and 200MW <u>Jabel Abderrahmane wind farm</u> in north eastern Tunisia. According to *IJGlobal* data, the country has 1,050MW of solar and wind projects in the pipeline, compared to a much more modest forecast for Algeria and Libya.



The recent Tunisian tender has attracted a large number of European and Chinese firms. *IJGlobal* data shows that European bidders account for over 50% of all competing developers.

A very promising development in a region which remains challenging for investors.

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